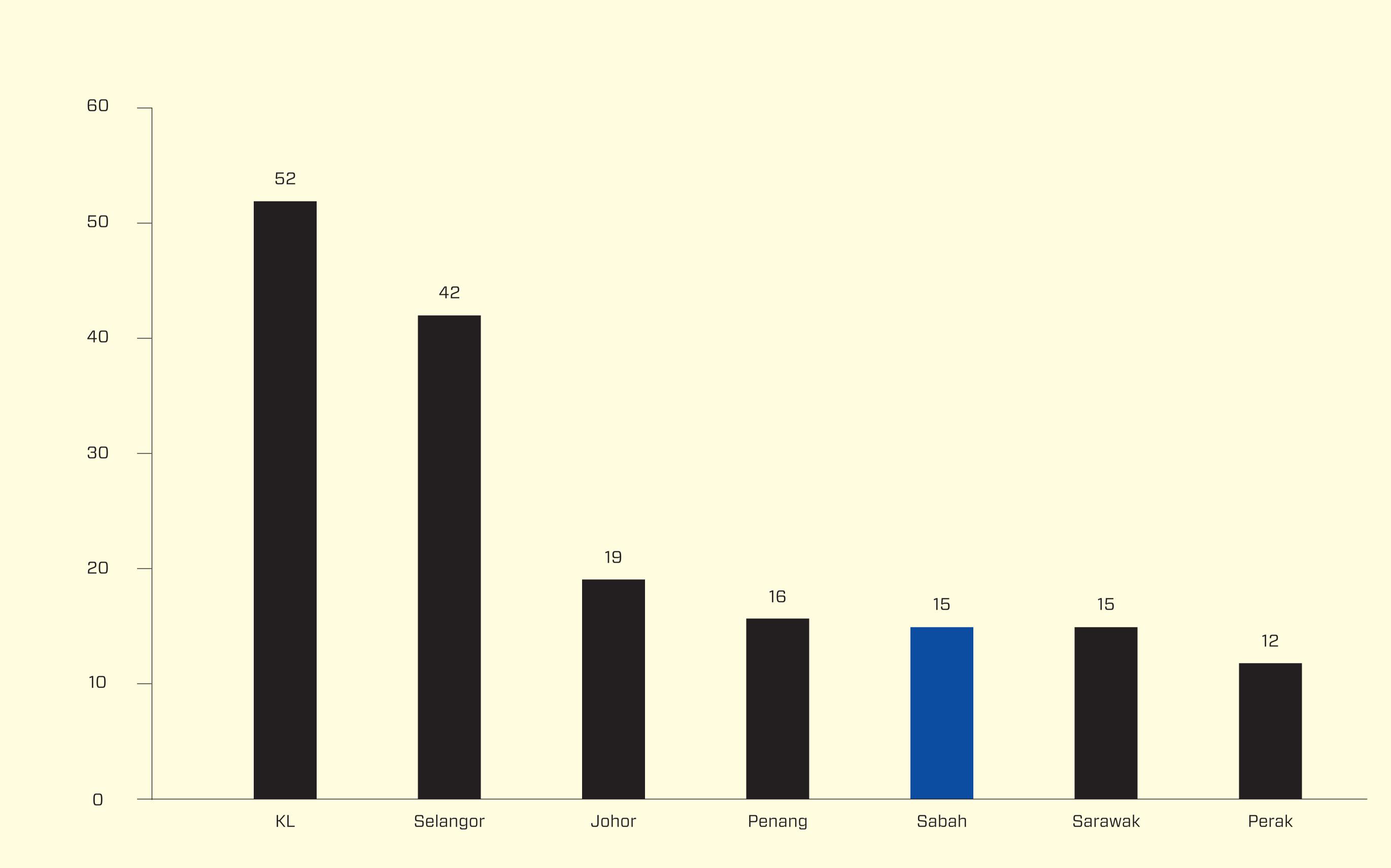
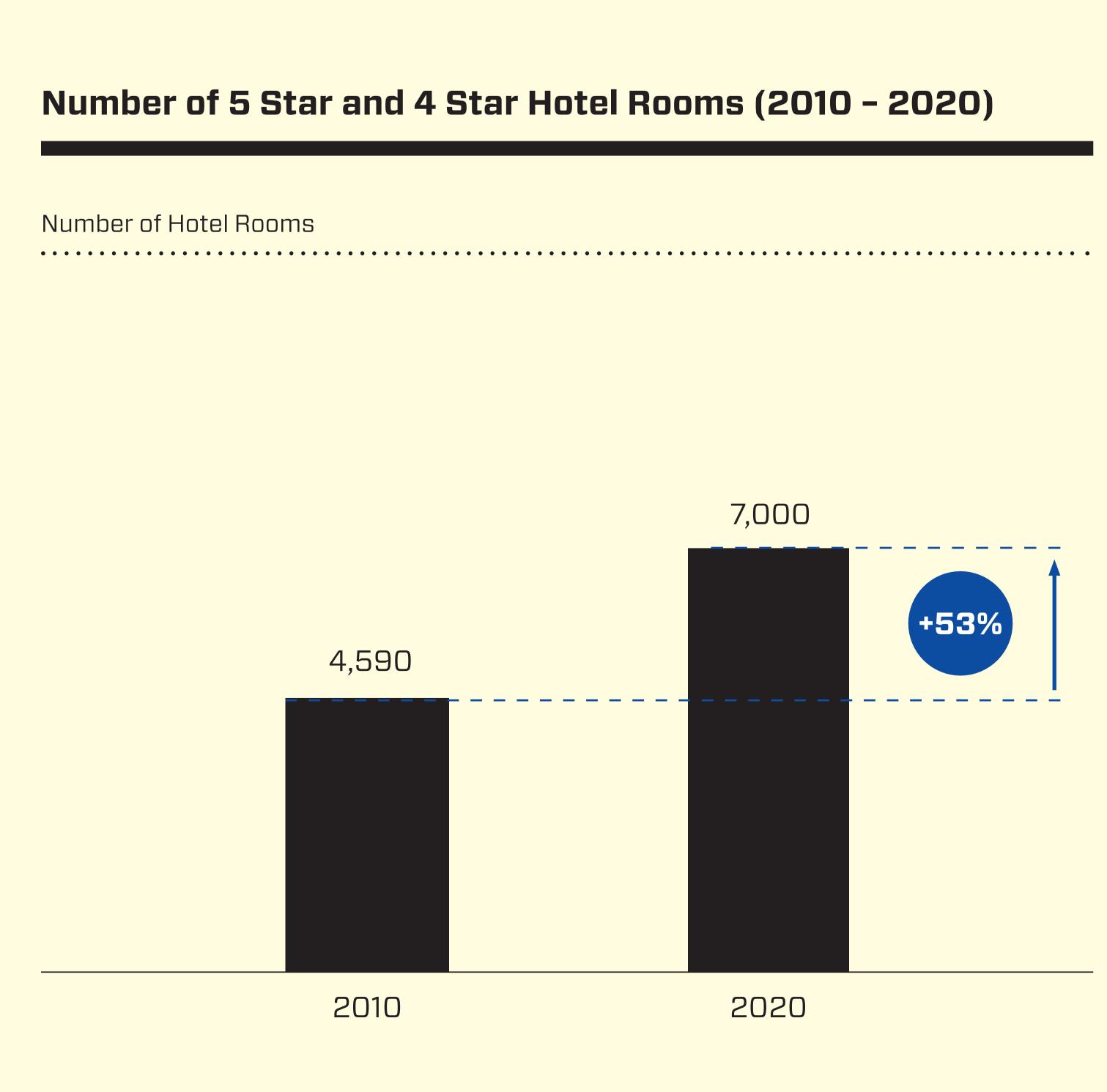
OVERVIEW

Sabah has the top 5 most private/ public higher institutions in Malaysia...

Number of Institutions

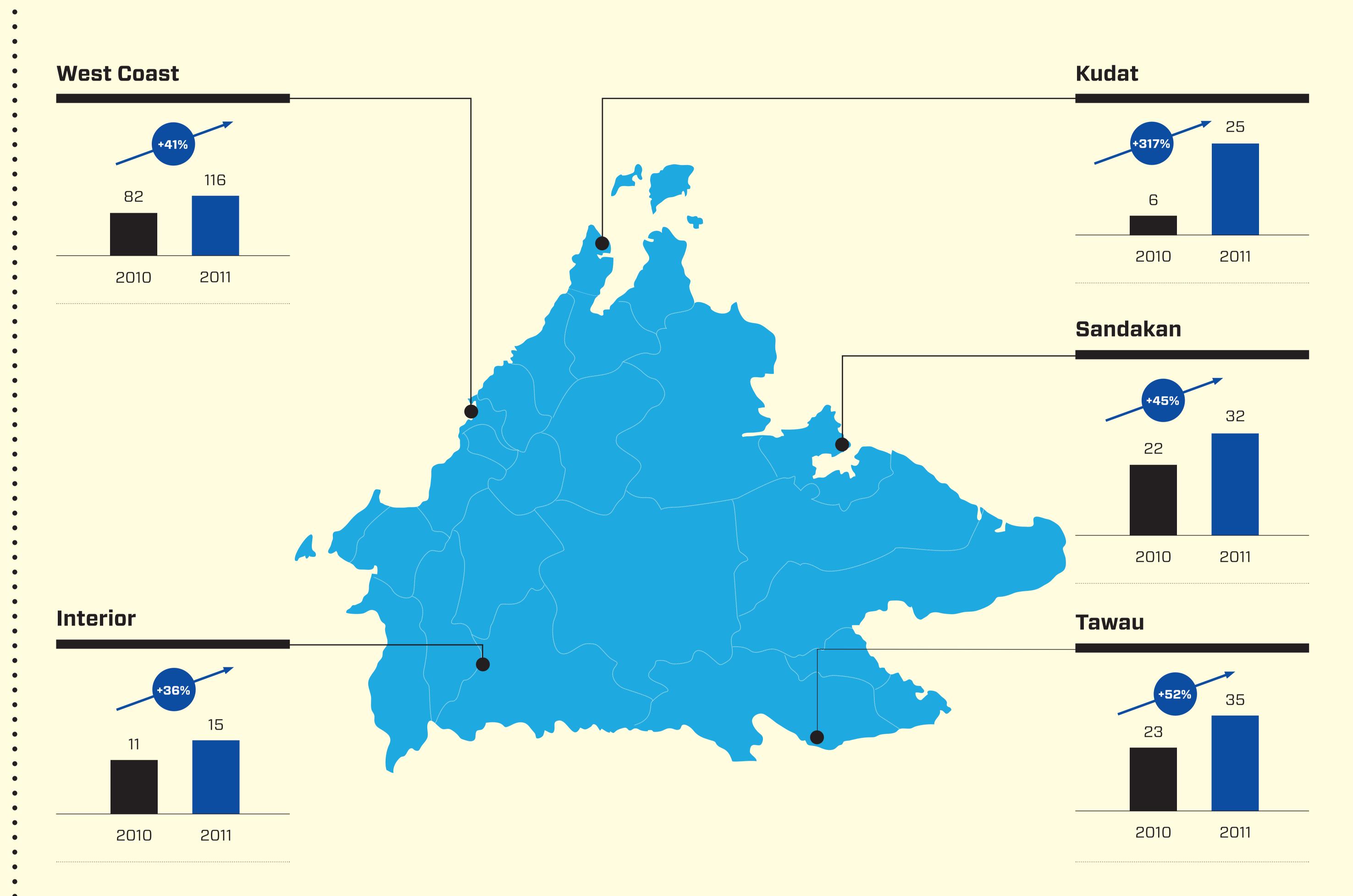


Sabah will see 53% growth In its tourism and hospitality Workforce



The number of private preschools have increased across all divisions in Sabah...

Number of Private Preschools in Sabah



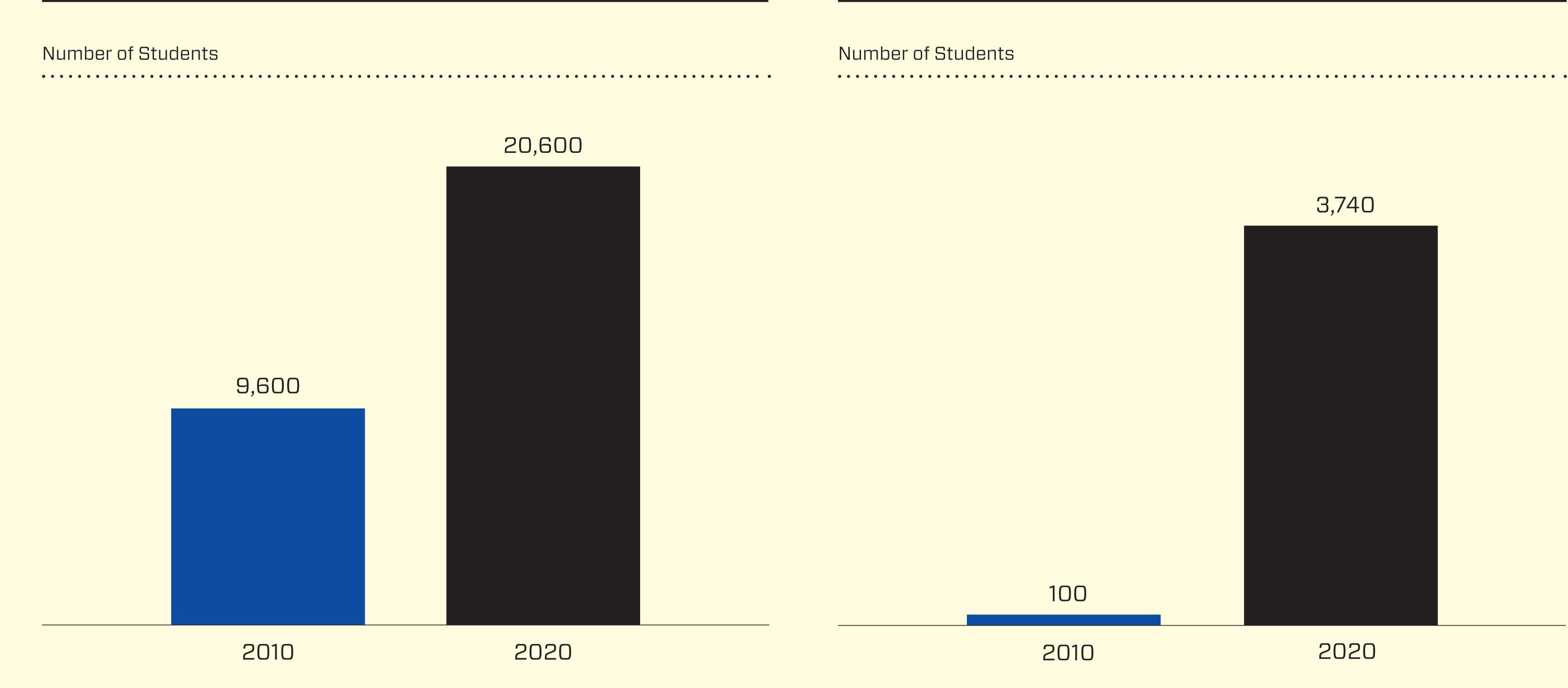
Private institutions in Sabah will double their student capacity by 2020...

Total Student Capacity of Private Institutions

(2011 Vs 2020)

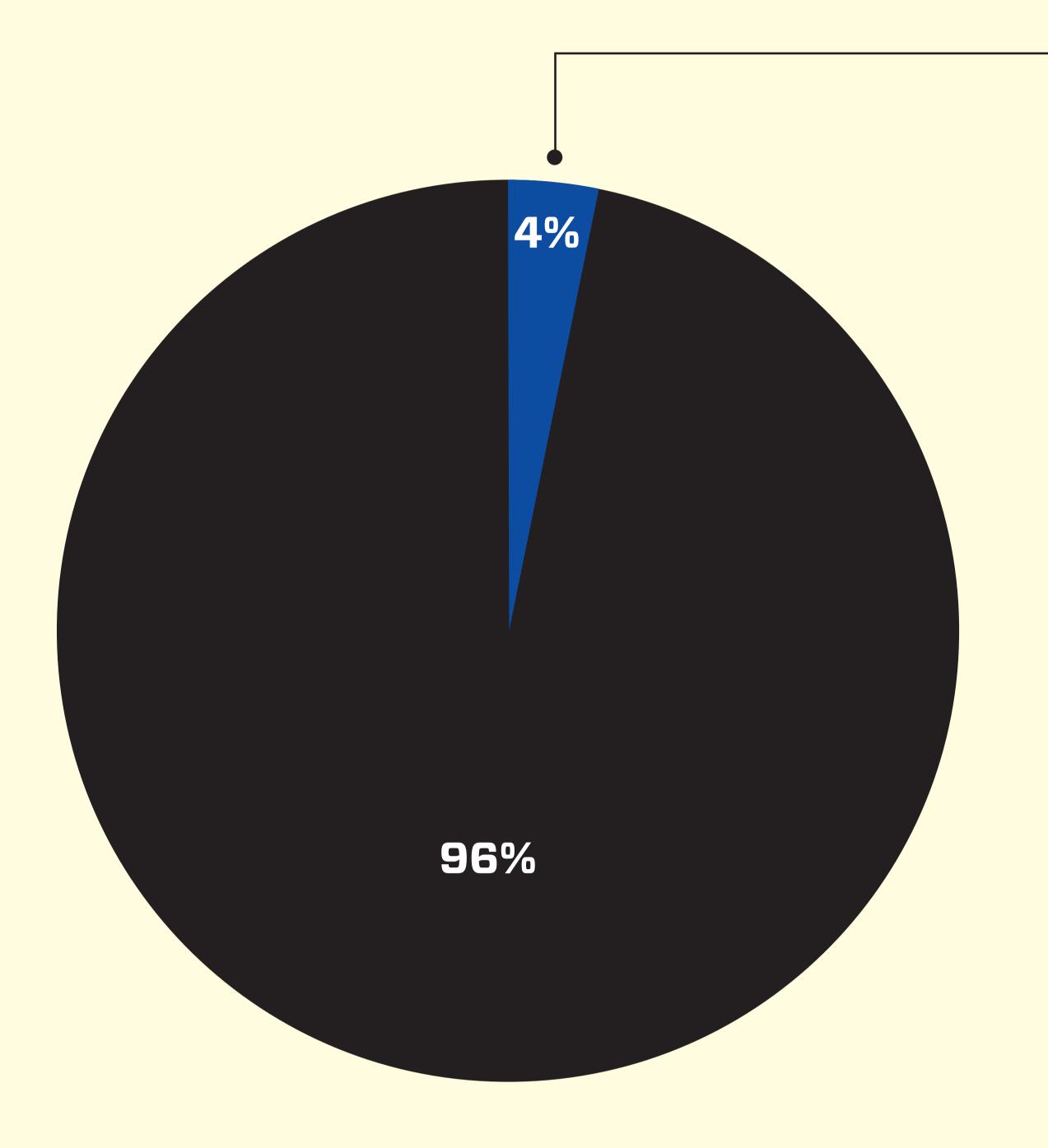
...and targets to attract at least 20% international students

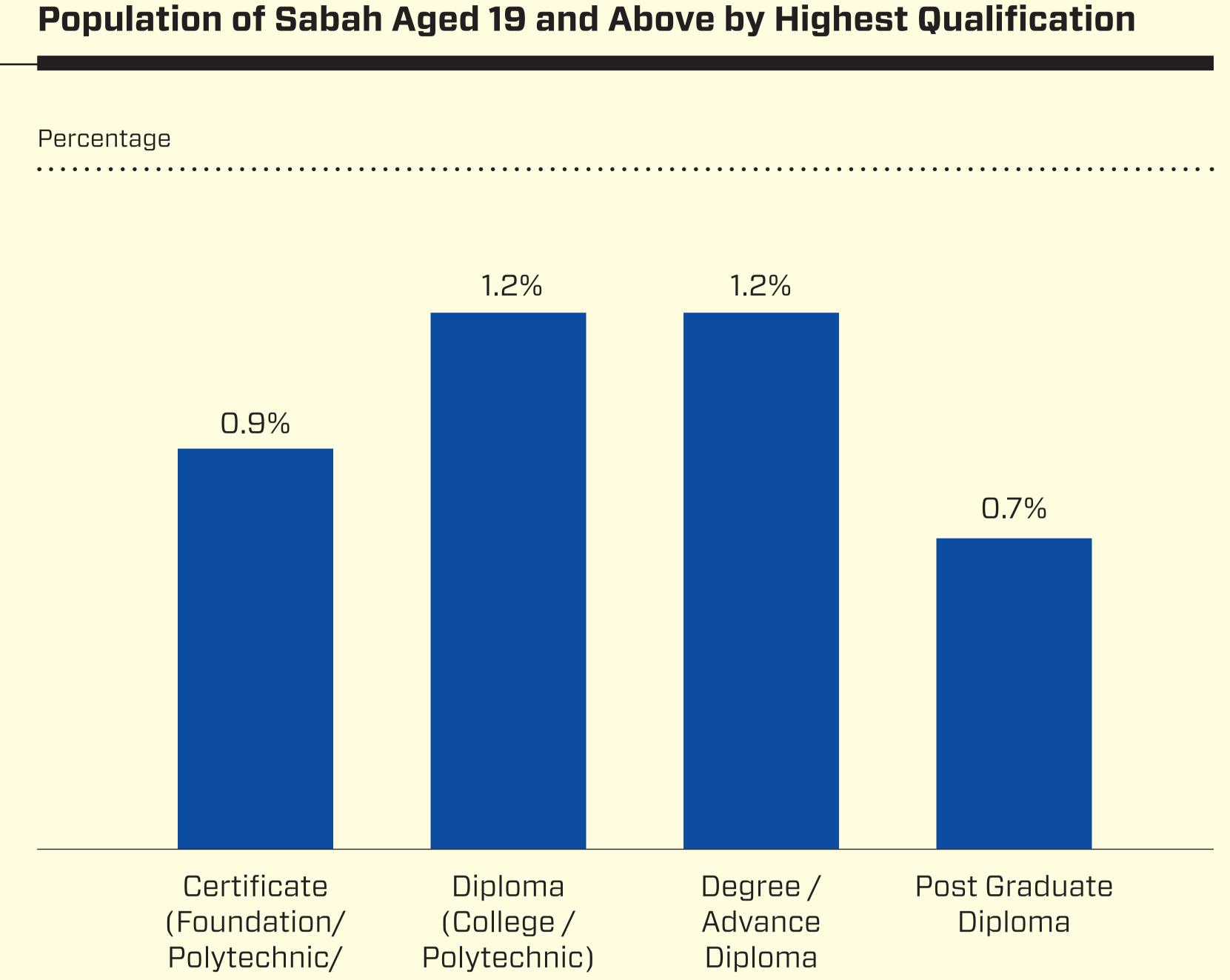
Target For International Students In Sabah (2020)



CASE FOR CHANGE

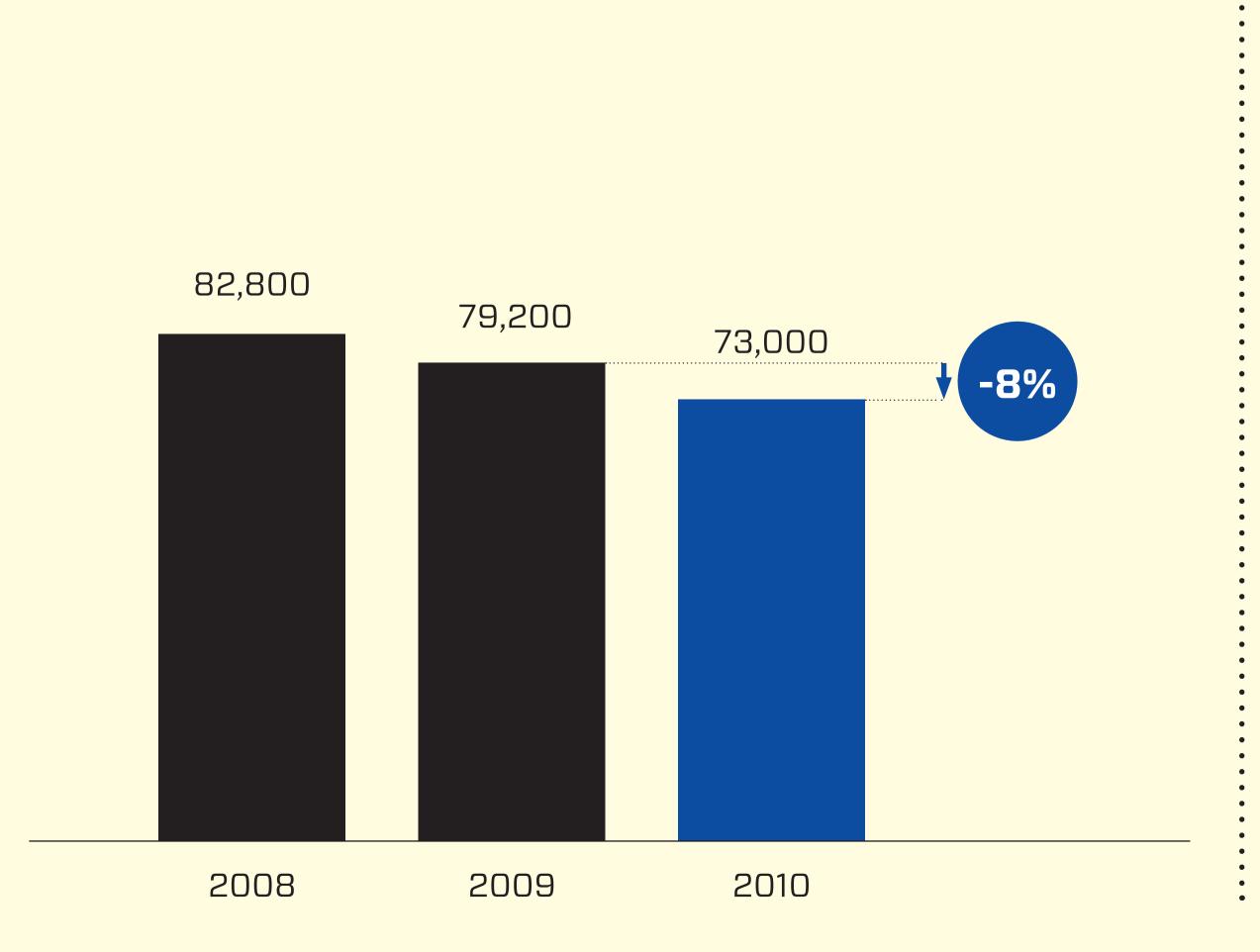
Only 3.8% of Sabah's population aged 19 and above have obtained higher training qualification



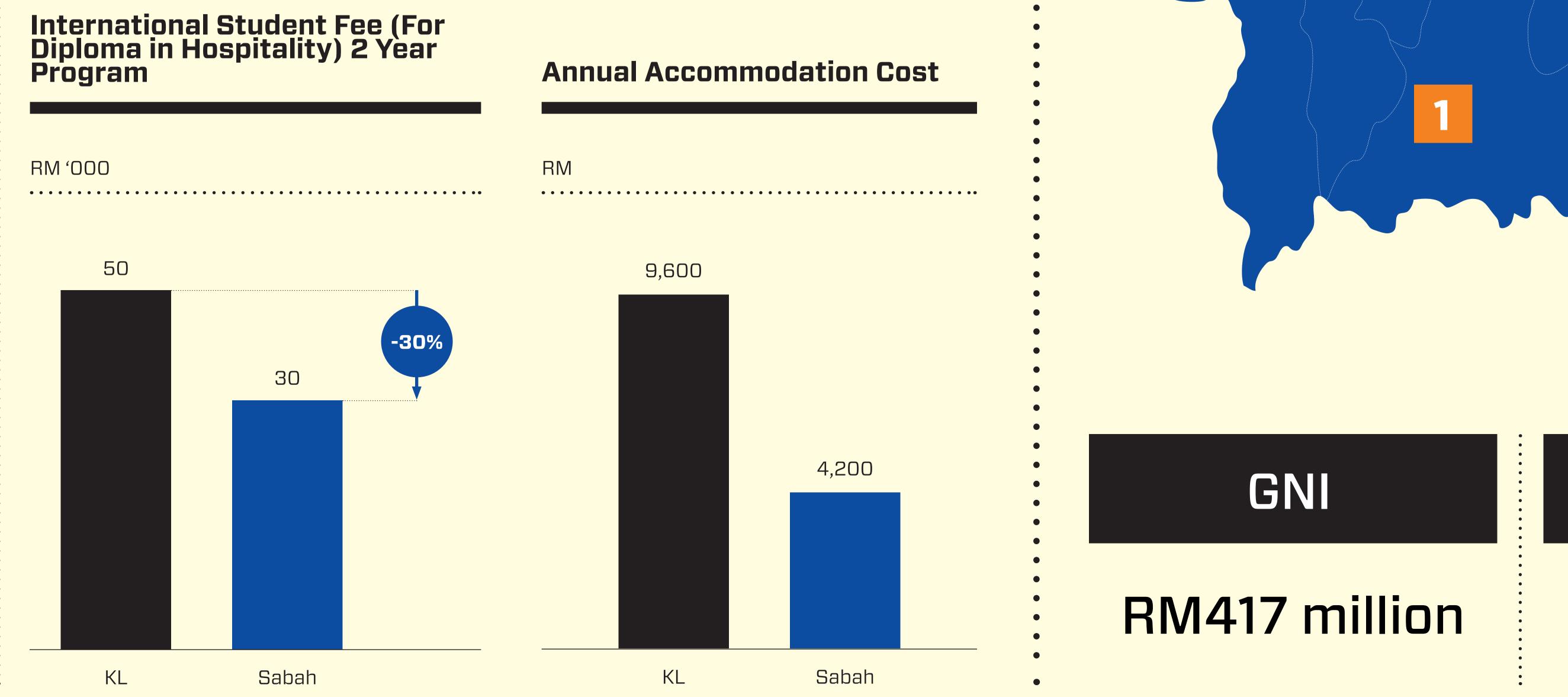


There has been a decline in hospitality and tourism workforce in the last 3 years...

Hospitality and Tourism Workforce in Sabah



Sabah has potential to attract international students due to lower course fees/cost of living



DISTRIBUTION OF EPPs



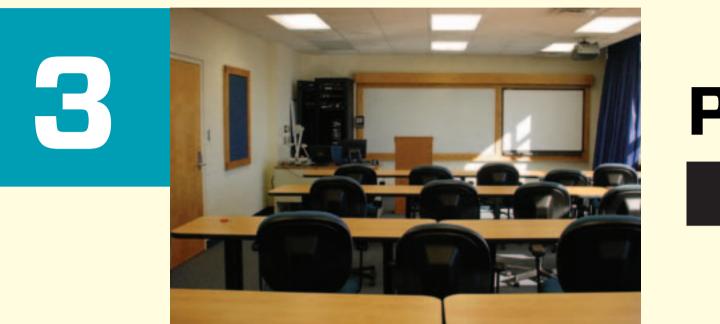
Early Child Care Education Centres

	GNI	JOBS	INVESTMENT
	RM149 million	1,246	RM79 million



Hospitality and Tourism Discipline Cluster

GNI	JOBS	INVESTMENT
RM80 million	460	RM43.5 million



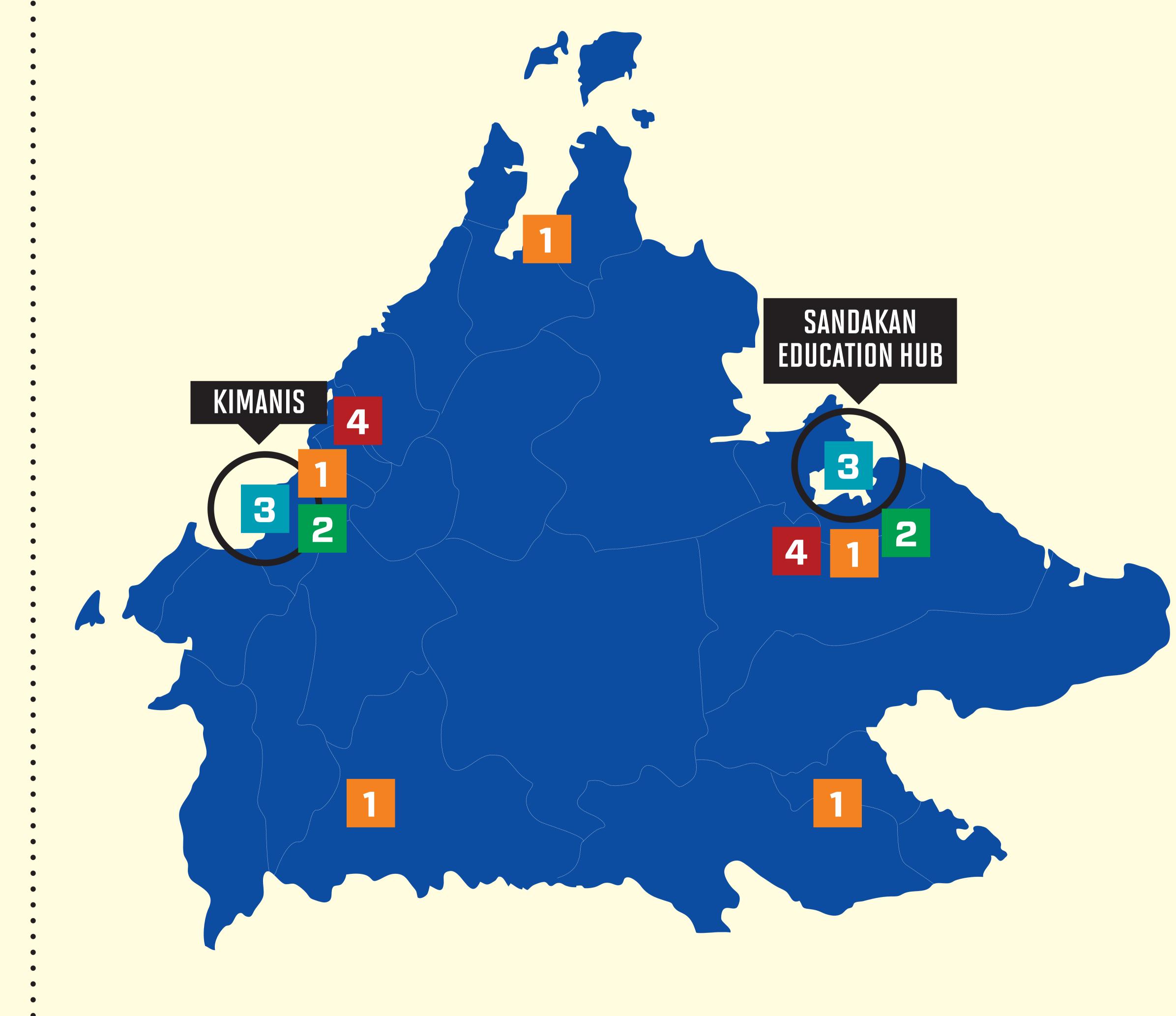
Private Skills Training Centres

GNI	JOBS	INVESTMENT
RM155 million	1,019	RM329 million



International Marketing

GNI	JOBS	INVESTMENT
RM33 million	225	RM10.5 million



JOBS

INVESTMENT

RM462 million